

Notice of Allocation of the Warrants to Purchase Ordinary Shares of  
C.I. Group Public Company Limited No. 9 (CIG-W9)

1 Particulars of the Warrants Offered

C.I. Group Public Company Limited (the "Company"), whose head office is located at 1/1 M. 7, Bangkoowad Road, Bangkoowad, Amphoe Muang Pathumthani, Pathumthani 12000, wishes to issue 289,030,750 units of the Warrants to Purchase Ordinary Shares of C.I. Group Public Company Limited No. 9 (CIG-W9) (the "Warrants" or "CIG-W9") to be allocated to the existing shareholders of the Company whose names appear in the share register book on 27 March 2023 (Record Date) at no cost and at the ratio of six ordinary shares to one unit of the Warrants. In case where there is a fraction from the calculation of the Warrants allocation ratio, such fraction shall be disregarded. In this regard, the Company has allocated 289,030,750 ordinary shares with a par value of THB 0.50 per share to accommodate the exercise of CIG-W9 where the key details of CIG-W9 are as follows:

**Key Details of the Warrants**

Issuer	:	C.I. Group Public Company Limited.
Name of the Warrants	:	Warrants to Purchase Ordinary Shares of C.I. Group Public Company Limited No. 9.
Type of the Warrants	:	Registered and transferable.
Number of the Warrants offered	:	289,030,750 units.
Offering price per unit	:	THB 0 (Zero Baht).
Numbers of ordinary shares allocated to accommodate the Warrants	:	289,030,750 shares, with a par value of THB 0.50 per share, or equivalent to 11.11 percent of the total 2,601,276,754 issued shares of the Company, comprising a total of 1,734,184,503 issued shares as of 13 March 2023, i.e., the date on which the meeting of the Board of Directors resolved to approve the issuance and allocation of the Warrants, and other new shares to be issued in connection with the issuance of the Warrants, i.e., 867,092,251 newly issued ordinary shares allocated to the existing shareholders proportionate to their respective shareholdings.



- Exercise ratio : One unit of the Warrants carries the right to purchase one ordinary share unless the exercise ratio is adjusted in accordance with the conditions on the adjustment of rights.
- Exercise price : THB 0.50 (fifty satang) per newly issued ordinary share unless the exercise price is adjusted in accordance with the conditions on the adjustment of rights.
- Issuance date : 10 May 2023
- Term of the Warrants : Five years from the issuance date (The issuance date of the Warrants is 10 May 2023. The maturity date of the Warrants is 9 May 2028. In the case that the maturity date falls on a holiday, such date shall be moved to the Business Day prior to such maturity date. In this regard, the status of the Warrants as listed securities shall terminate on the following day.). The Company will not extend the term of the Warrants and there is no requirement for the holders of the Warrants to exercise their rights prior to the exercise date.
- Allocation method : The existing shareholders of the Company, whose names appear in the share register book on 27 March 2023 (Record Date), will be allocated 289,030,750 units of the Warrants at the ratio of six ordinary shares to one unit of the Warrants.
- In case where there is a fraction from the calculation of the Warrants allocation ratio, such fraction shall be disregarded. In case where there are remaining Warrants after the allocation, the Company will further cancel such Warrants.
- Exercise period : Holders of the Warrants can exercise their rights only on the 15<sup>th</sup> day of March, June, September, and December of each year after the third year from the issuance date of the Warrants, whereby the first exercise date is 15 June 2026 and the last exercise date is the expiry date of the Warrants, i.e., 9 May 2028.
- In case where the exercise date does not fall on a Business Day of the Company, the exercise date shall be rescheduled to a Business Day prior to such date.
- Secondary market for the Warrants : The Company will list the Warrants on the Stock Exchange of Thailand



*[Handwritten signature in blue ink]*

**Remark:** After the issuance of the Warrants, the Company will file an application to list the Warrants on the SET. However, the Company cannot guarantee whether the SET will approve the listing of the Warrants. If the SET does not approve the listing of the Warrants, investors will not be able to trade the Warrants on the SET.

Secondary market for : The Company will list the ordinary shares issued upon the exercise of ordinary shares issued upon the rights under the Warrants on the SET.  
the exercise of the Warrants

Registrar of the Warrants : Thailand Securities Depository Co., Ltd. or any person appointed by the Board of Directors as the registrar of the Warrants.

## 2 Subscription, Offering, and Allocation of the Warrants

### 2.1 Method for the Issuance and Allocation of the Warrants

The Company will issue the Warrants to the existing shareholders without charge so there is no offering through an underwriter.

### 2.2 Subscription Date, Subscription Method, and Payment of the Warrants

The Company will issue the Warrants to the existing shareholders without charge so there is no subscription date, subscription method, and payment of the Warrants.

Other details are as provided in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Ordinary Shares of C.I. Group Public Company Limited No. 9 (CIG-W9) (Enclosure 2).

