

**Notice of Allocation of the Warrants to Purchase Ordinary Shares of
C.I. Group Public Company Limited No. 10 (CIG-W10)**

1 Particulars of the Warrants Offered

C.I. Group Public Company Limited (the “**Company**”), whose head office is located at 1/1 M. 7, Bangkoowad Road, Bangkoowad, Amphoe Muang Pathumthani, Pathumthani 12000, wishes to issue 144,515,375 units of the Warrants to Purchase Ordinary Shares of C.I. Group Public Company Limited No. 10 (CIG-W10) (the “**Warrants**” or “**CIG-W10**”) to be allocated to the existing shareholders of the Company whose names appear in the share register book to be entitled to be allocated the Warrants on 2 May 2023 (Record Date) and have subscribed for and been allocated the newly issued shares proportionate to their respective shareholdings at no cost and at the ratio of six newly issued ordinary shares to one unit of the Warrants. In case where there is a fraction from the calculation of the Warrants allocation ratio, such fraction shall be disregarded. In this regard, the Company has allocated 144,515,375 ordinary shares with a par value of THB 0.50 per share to accommodate the exercise of CIG-W10 where the key details of CIG-W10 are as follows:

Key Details of the Warrants

Issuer	:	C.I. Group Public Company Limited.
Name of the Warrants	:	Warrants to Purchase Ordinary Shares of C.I. Group Public Company Limited No. 10.
Type of the Warrants	:	Registered and transferable.
Number of the Warrants offered	:	144,515,375 units.
Offering price per unit	:	THB 0 (Zero Baht).
Numbers of ordinary shares allocated to accommodate the Warrants	:	144,515,375 shares, with a par value of THB 0.50 per share, or equivalent to 5.56 percent of the total 2,601,276,754 issued shares of the Company, comprising a total of 1,734,184,503 issued shares as of 13 March 2023, i.e., the date on which the meeting of the Board of Directors resolved to approve the issuance and allocation of the Warrants, and other new shares to be issued in connection with the issuance of the Warrants, i.e., 867,092,251 newly issued ordinary

		shares allocated to the existing shareholders proportionate to their respective shareholdings.
Exercise ratio	:	One unit of the Warrants carries the right to purchase one ordinary share unless the exercise ratio is adjusted in accordance with the conditions on the adjustment of rights.
Exercise price	:	THB 0.50 (fifty satang) per newly issued ordinary share unless the exercise price is adjusted in accordance with the conditions on the adjustment of rights.
Issuance date	:	7 July 2023
Term of the Warrants	:	Five years from the issuance date (The issuance date of the Warrants is 7 July 2023. The maturity date of the Warrants is 6 July 2028. In the case that the maturity date falls on a holiday, such date shall be moved to the Business Day prior to such maturity date. In this regard, the status of the Warrants as listed securities shall terminate on the following day.). The Company will not extend the term of the Warrants and there is no requirement for the holders of the Warrants to exercise their rights prior to the exercise date.
Allocation method	:	<p>The existing shareholders of the Company, whose names appear in the share register book to be entitled to the subscription of the newly issued ordinary shares and to be allocated the Warrants on 2 May 2023 (Record Date), will be allocated 144,515,375 units of the Warrants, after the Company completes the registration of the increase of its paid-up capital for the issuance and offering of newly issued ordinary shares of the Company to the existing shareholders proportionate to their respective shareholdings, at the ratio of six newly issued ordinary shares to one unit of the Warrants.</p> <p>In case where there is a fraction from the calculation of the Warrants allocation ratio, such fraction shall be disregarded. In case where there are remaining Warrants after the allocation, the Company will further cancel such Warrants.</p>
Exercise period	:	Holders of the Warrants can exercise their rights only on the 15 th day of March, June, September, and December of each year after the third year from the issuance date of the Warrants, whereby the first exercise date is 15 September 2026 and the last exercise date is the expiry date of the Warrants, i.e., 6 July 2028.

In case where the exercise date does not fall on a Business Day of the Company, the exercise date shall be rescheduled to a Business Day prior to such date.

Secondary market for the : The Company will list the Warrants on the Stock Exchange of Thailand
Warrants (the "SET").

***Remark:** After the issuance of the Warrants, the Company will file an application to list the Warrants on the SET. However, the Company cannot guarantee whether the SET will approve the listing of the Warrants. If the SET does not approve the listing of the Warrants, investors will not be able to trade the Warrants on the SET.*

Secondary market for : The Company will list the ordinary shares issued upon the exercise of
ordinary shares issued upon the rights under the Warrants on the SET.
the exercise of the Warrants

Registrar of the Warrants : Thailand Securities Depository Co., Ltd. or any person appointed by
the Board of Directors as the registrar of the Warrants.

2 Subscription, Offering, and Allocation of the Warrants

2.1 Method for the Issuance and Allocation of the Warrants

The Company will issue the Warrants to the existing shareholders without charge so there is no offering through an underwriter.

2.2 Subscription Date, Subscription Method, and Payment of the Warrants

The Company will issue the Warrants to the existing shareholders without charge so there is no subscription date, subscription method, and payment of the Warrants.

Other details are as provided in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Ordinary Shares of C.I. Group Public Company Limited No. 10 (CIG-W10) (Enclosure 2).