



**C.I. GROUP
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขามีนทอง
789/75 ม.1 ต.มุดตาสหกรณ์บึงทอง
อ.หนองขาบ อ.ศรีราชา จ.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526 /1 M. 3 Teprarak Road
Teprarak, Amphoe Muang
Samutprakan 10270 Thailand

Tel +662 976 5290
Fax +662 976 5023
E-mail cigroup@coilinter.com
Website www.coilinter.com
TAX ID #0107547000133

Minute of Extraordinary General Meeting No.2/2023

C.I. Group Public Company Limited

Monday 9th, October 2023

The Master Meeting Room of C.I. Group Public Company Limited

1/1 M.7 Bangkoowad Road, Bangkoowad, A. Muang Pathumthani, Pathumthani 12000, Thailand

Date and Venue

The meeting was held on Monday 9th, October, 2023 at 13.00 hours, at the master meeting room of C.I. Group Public Company Limited 1/1 M.7 Bangkoowad Road, Bangkoowad, A. Muang Pathumthani, Pathumthani 12000, Thailand.

Before considering the meeting agendas, the Company Secretary, Ms. Wanphen Khaosuwan, explained methods of voting and vote counting on each agenda as follows.

In each agenda, the shareholders could cast their votes as "approval", "disapproval", or "abstention" in voting cards received at the registration. Voting was based on one vote per share (1 share: 1 vote).

For vote counting, the Company would deduct disapproval or abstention votes from the total number of the shareholders attending the meeting. The remaining votes were regarded as approval of that agenda. Once the approval votes are complied with Articles of Association and the Public Companies Limited's Act of Votes, would be accounted as approve or certify on such Agenda. The shareholders must raise their hands in case of disapproval or abstention. In such cases, all shareholders must fill in their voting cards received at the registration for the company's officers to collect and count the votes.

For the shareholders authored proxies a specific vote on their behalf, the Company already recorded their votes i.e., approval, disapproval, or abstention in computers.

In case a shareholder or a proxy wished to leave the meeting room during vote casting and wish to vote on that agenda or remaining agendas in advance, he/ she could cast his/ her vote in a voting card and submit to an officer. Such cards would be counted in the related agenda.

Prior to vote on each agenda, the Chairman would give the shareholders opportunities to ask questions. In case a shareholder or a proxy wishes to express his/ her opinion or ask question he/ she should raise his/ her hand and stated a name of a shareholder or a proxy to the meeting before providing opinions or asking questions. The Company will only answer the questions relevant to the agenda for voting in the meeting room. For other questions, the Company will consider as appropriate. For the questions that are not related to the specific agenda, the Chairman would provide times for such question by the end of the "Others" agenda besides.

There were 8 Directors of the Company (100% of all directors), 1 Executive Management of the Company, 1 Financial Advisor, 3 Observers from the Stock Exchange of Thailand and 1 representative from the Thai Investor Association attended the meeting.



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สาขานันทภพ
789/75 ม.1 ต.นันทภพ อ.นันทภพ
อ.หนองขาบ อ.ศรีราชา จ.ชลบุรี 20230
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The directors who attended the meeting are:

- | | | |
|----|----------------------------|---|
| 1. | Pol. Gen. Prung Boonpadung | Chairman of the Board |
| 2. | Mr. Aree Poomsanoh | Vice Chairman and Chairman of the Executive Committee |
| 3. | Mr. Cherdpong Siriwit | Independent Director and Chairman of Audit Committee |
| 4. | Mr. Taweesak Wangkorkiat | Director and Executive Director |
| 5. | Mr. Theera Poomsanoh | Director and Executive Director |
| 6. | Mr. Banjoed Jareyanukija | Director |
| 7. | Mr. Pat Lapanan | Director |
| 8. | Mr. Phongcham Samphaongern | Independent Director and Audit Committee |

The directors who absence from the meeting is:

-None-

The top management who attended the meeting are:

- | | | |
|----|----------------------------|--------------------------|
| 1. | Ms. Rattanakamol Poomsanoh | Acting Managing Director |
|----|----------------------------|--------------------------|

The director of the sub-committee who attended the meeting is:

The company has no other sub-committee as yet.

In order to generate transparency of the Extraordinary General Meeting to be complied with law and the Company's regulation, the Company did assign Mrs. Laddawan Kachornvit, a shareholder, as an auditor for votes counting of the shareholders or proxies who attend the meeting.

The meeting was recorded by video media at all times.

The meeting was commenced at 13.00 hours.

Pol. Gen. Prung Boonpadung, Chairman of the meeting, expressed his gratitude to the shareholders for attending the meeting and informed that 36 shareholders presented in person and by proxy, altogether hold 1,124,408,467 shares or equivalent to 50.76 percent of the total issued shares. Since a quorum of the meeting is pursuant to the Articles of Association of the Company, the Chairman then declared the Extraordinary General Meeting No.2/2023 and proposed the meeting to consider the matters on the following agenda.

Agenda 1 To Consider and Certify the Minutes of the 2023 Annual General Meeting of Shareholders, held on April 24th, 2023.



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789/75 ม.1 ต.บึงขาค อ.บึงขาค
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The Chairman requested the meeting to certify the minute of the 2023 Annual General Meeting of Shareholders, as per the document enclosed with the Notice of the Meeting sent in advance and asked if there should be any amendments to the minute of the meeting.

There is no further question, the Chairman asked the meeting to certify the minutes of the 2023 Annual General Meeting of Shareholders on April 24th, 2023.

Resolution: After due consideration, the meeting, with the majority number of votes as follows, certified the minutes of the 2023 Annual General Meeting of Shareholders on April 24th, 2023.

Approved	1,266,796,267	votes	equivalent to	100.00000%
Disapproved	0	votes	equivalent to	0.00000%
Abstained	0	votes	equivalent to	-
Void	0	votes	equivalent to	-

Remark: In this agenda, there was 3 additional shareholder with 142,387,800 shares attended the Meeting.

Agenda 2 To Consider and Approve the Cancellation of the Resolution of the Extraordinary General Meeting of Shareholders No. 2/2022 held on 16 September 2022, Re: the Issuance and Offer of the Convertible Debenture to the Existing Shareholders in Proportion to Their Shareholding (Right Offering) and Cancellation of the Resolution of the 2023 Annual General Meeting of Shareholders, Held on 24 April 2023 for the Certain Matter, Re: the Allocation of the Issued Ordinary Shares to Accommodate the Issuance and Offer of the Convertible Debenture to the Existing Shareholders in Proportion to Their Shareholding (Right Offering).

The Company Secretary, informed the shareholders that the Board of Directors resolved that the approve the cancellation of the issuance and offering of convertible Debenture to the existing shareholders in proportion to their shareholding, according to the resolution of the Extraordinary General Meeting of Shareholders No. 2/2022, held on September 16th, 2022, and cancellation of the allocation of the issued ordinary shares to accommodate the issuance and offer of the convertible debenture to the existing shareholders in proportion to their shareholding according to the resolution of the 2023 Annual General Meeting of Shareholders held on April 24th, 2022, as the convertible debentures have not yet been issued and offered for sale and expire on September 16th, 2023.

The Chairman gave the shareholders and proxies the opportunity to ask questions or express opinions on this agenda.

There is no question; the Chairman then proposed the meeting to approve the cancellation of the resolution of the Extraordinary General Meeting of Shareholders No. 2/2022 held on 16 September 2022, Re: the issuance and offer of the Convertible Debenture to the existing shareholders in proportion to their shareholding (Right



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789/75 ม.1 ต.บึงขาคี อ.บึงขาคี
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Offering) and cancellation of the resolution of the 2023 Annual General Meeting of Shareholders, held on 24 April 2023 for the certain matter, Re: the allocation of the issued ordinary shares to accommodate the issuance and offer of the Convertible Debenture to the existing shareholders in proportion to their shareholding (Right Offering).

Resolution: After due consideration, the meeting, with the majority number of votes, resolved to approve the cancellation of the resolution of the Extraordinary General Meeting of Shareholders No. 2/2022 held on 16 September 2022, Re: the issuance and offer of the Convertible Debenture to the existing shareholders in proportion to their shareholding (Right Offering) and cancellation of the resolution of the 2023 Annual General Meeting of Shareholders, held on 24 April 2023 for the certain matter, Re: the allocation of the issued ordinary shares to accommodate the issuance and offer of the Convertible Debenture to the existing shareholders in proportion to their shareholding (Right Offering) as per the following number of votes:

Approved	1,266,796,467	votes	equivalent to	100.00000%
Disapproved	0	votes	equivalent to	0.00000%
Abstained	0	votes	equivalent to	-
Void	0	votes	equivalent to	-

Remark: In this agenda, there was 1 additional shareholder with 200 shares attended the Meeting.

Agenda 3 To Consider and Approve the Decrease of the Company's Registered Capital by Canceling the Unissued Ordinary Shares of the Company and the Amendment of Clause 4 of the Company's Memorandum of Association to Reflect the Reduction of the Company's Registered Capital.

The Company Secretary, informed the shareholders that the Board of Directors resolved the Company has unissued shares as follows:

Reduce the Registered Capital	Share	Number of share (share)	Par value (Baht : Share)	Registered capital (Baht)	Remarks
Ordinary shares to increase capital to existing shareholders in proportion to their shareholding (Right Offering) which has expired on 28 June 2023	Ordinary shares	386,259,901	0.50	193,129,950.50	the resolutions of the 2023 Annual General Meeting of Shareholders held on 24 April 2023
Accommodate the exercise of the warrant to purchase newly issued	Ordinary shares	1,862	0.50	931.00	the resolutions of the 2023 Annual General Meeting of Shareholders held on 24 April 2023



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789/75 ม.1 ต.มื่นทอง อ.เมือง
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Reduce the Registered Capital	Share	Number of share (share)	Par value (Baht : Share)	Registered capital (Baht)	Remarks
ordinary shares of the Company No. 9 (CIG-W9)					
Accommodate the exercise of the warrant to purchase newly issued ordinary shares of the Company No. 10 (CIG-W10)	Ordinary shares	64,376,654	0.50	32,188,327.00	the resolutions of the 2023 Annual General Meeting of Shareholders held on 24 April 2023
the convertible bonds	Ordinary shares	864,788,000	0.50	432,394,000.00	the resolutions of the Extraordinary General Meeting of Shareholders No. 2/2023 held on 16 September 2022
Total		1,315,426,417		657,713,208.50	

The Board of Directors resolved that the approve a decrease of the Company's registered capital at the amount of 657,713,208.50 baht from the registered capital of 1,949,805,439.50 baht to the new registered capital of 1,292,092,231 baht by cancelling 1,315,426,417 unsold ordinary shares with par value of 0.50 baht per share, and the amendments to clause 4 of the Memorandum of Association of the Company, to make it consistent with the Company's decreased registered capital as follow:

Clause 4.	Registered capital	1,292,092,231	Baht	(One Billion Two Hundred Ninety-Two Million Ninety-Two Thousand Two Hundred and Thirty-One Baht)
	Divided into	2,584,184,462	Shares	(Two Billion Five Hundred Eighty-Four Million One Hundred Eighty-Four Thousand Four Hundred and Sixty-Two Shares)
	Par value	0.50	Baht	(Fifty satang)
	Divided into			
	Ordinary shares	2,584,184,462	Shares	(Two Billion Five Hundred Eighty-Four Million One Hundred Eighty-Four Thousand Four Hundred and Sixty-Two Shares)
	Preference shares	None		None

The Chairman gave the shareholders and proxies the opportunity to ask questions or express opinions on this agenda.



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789/75 ม.1 อ.เมืองอุตสาหกรรมปทุมธานี
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There is no other question, the Chairman then proposed to the meeting to approve a decrease in the Company's registered capital from THB 1,949,805,439.50 to THB 1,292,092,231 and the amendments to clause 4 of the Memorandum of Association of the Company

Resolution: After due consideration, the meeting resolved to approve a decrease in the Company's registered capital from THB 1,949,805,439.50 to THB 1,292,092,231, by way of deducting 1,315,426,417 unpaid and unissued ordinary shares, at the par value of THB 0.50 per share, and the amendments to clause 4 of the Memorandum of Association of the Company, to make it consistent with the Company's decreased registered capital by votes as follows:

Approved	1,266,796,467	votes	equivalent to	100.00000%
Disapproved	0	votes	equivalent to	0.00000%
Abstained	0	votes	equivalent to	0.00000%
Void	0	votes	equivalent to	0.00000%

Agenda 4 To Consider and Approve the Issuance and Offering of Newly Issued Convertible Debentures to Specific Investors.

The Company Secretary, informed the shareholders that the Board of Directors resolved which will give the Company flexibility and financial readiness for the business operations of the Company. The Board of Directors resolved to propose to the meeting to approve the issuance and offering of newly issued convertible debentures to specific investors, namely Sycamore Capital SPC, acting for and on behalf of and for the account of Sycamore Equity Fund SP (subscriber) by determining the total offered value of, not exceeding, 400,000,000 baht. However, the conversion price of the Convertible Debentures must not be lower than 90% of the market price whereas the market price is calculated based on the weighted average price of the Company's shares trading on the Market for Alternative Investment (mai) for not less than 7 consecutive business days, but not more than 15 consecutive business days prior to the day the debenture holders exercise their conversion rights. In addition, since the Company has accumulated losses shown in the statements of financial position and income for the year ended June 30th, 2023, the Company may determine the conversion price of convertible debentures lower than the par value of the Company, but not less than 0.01 Baht per share. The Company must comply with Section 52 of the Public Limited Company Act.

The Chairman then proposed to the shareholders' meeting would like to authorize the Board of Directors, executives and/or persons assigned by the Board of Directors to have the authority to take any action relating to the allocation of the newly issued convertible debentures to such specific investors.

The Chairman gave the shareholders and proxies the opportunity to ask questions or express opinions on this agenda.



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There is no other question, the Chairman then proposed to the meeting to approve the issuance and offering of newly issued convertible debentures to specific investors by determining the total offered value of, not exceeding, 400,000,000 baht, and authorize the Board of Directors, executives and/or persons assigned by the Board of Directors to have the authority to take any action relating to the allocation of the newly issued convertible debentures to such specific investors.

Resolution: After due consideration, the meeting resolved to approve the issuance and offering of newly issued convertible debentures to specific investors, namely Sycamore Capital SPC, acting for and on behalf of and for the account of Sycamore Equity Fund SP (subscriber) by determining the total offered value of, not exceeding, 400,000,000 baht with details as per proposed everything and authorize the Board of Directors, executives and/or persons assigned by the Board of Directors to have the authority to take any action relating to the allocation of the newly issued convertible debentures to such specific investors by votes as follows:

Approved	1,266,796,923	votes	equivalent to	100.00000%
Disapproved	0	votes	equivalent to	0.00000%
Abstained	0	votes	equivalent to	-
Void	0	votes	equivalent to	-

Remark: In this agenda, there was 1 additional shareholder with 456 shares attended the Meeting.

Agenda 5 To Consider and Approve the Increase of the Company's Registered Capital and the Amendment of Clause 4 of the Company's Memorandum of Association to Reflect the Increase of the Company's Registered Capital.

The Company Secretary, informed the shareholders that the Board of Directors resolved to reserve for the Convertible Debentures in the amount of 538,372,419 shares with a par value of THB 0.50 per share. The Board of Directors resolved that the approve an increase in the Company's registered capital in the amount of THB 269,186,209.50 from THB 1,292,092,231 to THB 1,561,278,440.50, by way of issuing 538,372,419 newly issued ordinary shares, at the par value of THB 0.50 per share, and the amendments to clause 4 of the Memorandum of Association of the Company, to make it consistent with the Company's increase registered capital as follow:

Clause 4.	Registered capital	1,561,278,440.50	Baht	(One Billion Five Hundred Sixty-One Million Two Hundred Seventy-Eight Thousand Four Hundred Forty Baht Fifty Satang)
	Divided into	3,122,556,881	Shares	(Three Billion One Hundred Twenty-Two Million Five Hundred Fifty-Six Thousand Eight Hundred Eighty-One shares)
	Par value	0.50	Baht	(Fifty satang)
	Divided into			



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อ.เมืองปทุมธานี จ.ปทุมธานี 12000
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สาขามันทอง
789/75 ม.1 ต.หนองสาหร่าย อ.บ้านด่าน
จ.หนองบัวลำภู 32130
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
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Ordinary shares	3,122,556,881	Shares	(Three Billion One Hundred Twenty-Two Million Five Hundred Fifty-Six Thousand Eight Hundred Eighty-One shares)
Preference shares	None	None	None

The Chairman gave the shareholders and proxies the opportunity to ask questions or express opinions on this agenda.

There is no other question, the Chairman then proposed to the meeting to approve an increase in the Company's registered capital from THB 1,292,092,231 to THB 1,561,278,440.50 and the amendments to clause 4 of the Memorandum of Association of the Company

Resolution: After due consideration, the meeting resolved to approve an increase in the Company's registered capital in the amount of THB 269,186,209.50 from THB 1,292,092,231 to THB 1,561,278,440.50, by way of issuing 538,372,419 newly issued ordinary shares, at the par value of THB 0.50 per share, and the amendments to clause 4 of the Memorandum of Association of the Company, to make it consistent with the Company's increased registered capital by votes as follows:

Approved	1,266,797,323	votes	equivalent to	100.00000%
Disapproved	0	votes	equivalent to	0.00000%
Abstained	0	votes	equivalent to	0.00000%
Void	0	votes	equivalent to	0.00000%

Remark: In this agenda, there was 1 additional shareholder with 400 shares attended the Meeting.

Agenda 6 To Consider and Approve the Allocation of Newly Issued Ordinary Shares to Accommodate the Exercise of the Convertible Debentures that Issued and Offered to Specific Investors.

The Company Secretary, informed the shareholders that the Board of Directors resolved to approve the allocate 538,372,419 newly issued ordinary shares, with a par value of THB 0.50 per share, reserve for the issuance and offering of newly issued convertible debentures to specific investors, namely Sycamore Capital SPC, acting for and on behalf of and for the account of Sycamore Equity Fund SP (subscriber), where the Board of Directors and/or the Executive Committee and/or any person authorized by the Board of Directors and/or the Executive Committee shall be authorized to undertake any actions in connection with the allocation of the convertible debentures and the newly issued ordinary shares to accommodate the convertible bonds, including, but not limited, to determining the details with respect to the allocation of the convertible bonds and the newly issued ordinary shares to accommodate the convertible bonds, e.g., method for the allocation of the convertible bonds and the newly issued ordinary shares to accommodate the convertible bonds whether in single or sequential allocations, offering period, offering price, payment conditions, and any other conditions and details in connection with such allocation.



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บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขามีนทอง
789/75 ม.1 ต.บึงขาค้อ อ.บึงขาค้อ
อ.หนองขาบ้อ จ.ชัยภูมิ 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526/1 M.3 Tearak Road
Tearak, Amphoe Muang
Samutprakan 10270 Thailand

Tel +662 976 5290
Fax +662 976 5023
E-mail cigroup@coilinter.com
Website www.coilinter.com
TAX ID #0107547000133

The Chairman gave the shareholders and proxies the opportunity to ask questions or express opinions on this agenda.

There is no other question, the Chairman then proposed to the meeting to approve the allocate 538,372,419 newly issued ordinary shares, with a par value of THB 0.50 per share, reserve for the exercise of Convertible Debentures, and the authorization of the Board of Directors and/or the Executive Committee and/or any person authorized by the Board of Directors and/or the Executive Committee to undertake actions in connection with the allocation of the newly issued ordinary shares of the Company.

Resolution: After due consideration, the meeting resolved to approve the allocation of the Company's newly-issued ordinary shares not exceed 538,372,419 shares, with a par value of THB 0.50 per share, been allocated the Convertible Debentures, and the authorization of the Board of Directors and/or the Executive Committee and/or any person authorized by the Board of Directors and/or the Executive Committee to undertake actions in connection with the allocation of the newly issued ordinary shares of the Company by votes as follows:

Approved	1,266,797,323	votes	equivalent to	100.00000%
Disapproved	0	votes	equivalent to	0.00000%
Abstained	0	votes	equivalent to	-
Void	0	votes	equivalent to	-

Agenda 7 To Consider and Approve the Issuance and Offering of Debentures in the Amount of 6,000 Million Baht (Six Billion Baht) (or Equivalent Value in Other Currencies) to the Approval of the Amount for Create Debts to Support Projects and/or Working Capital and/or to Generate All Forms of Income. Including a Guarantee for a Credit Line for Subsidiaries and/or Associates and/or Project Customers in the Amount of 6,000 Million Baht (Six Billion Baht) (or the Equivalent Value in Other Currencies) to Support Projects that Generate Income for the Company and/or Its Subsidiaries and/or Associated Companies and/or Project Customers.

The Company Secretary, informed the shareholders that the Board of Directors resolved to approve the issuance and offering of debentures in the amount 6,000 million baht (six billion baht) (or equivalent value in other currencies) of the resolution of the Extraordinary General Meeting of Shareholders No. 2/2022 held on 16 September 2022, to the approval of the amount for create debts to support projects and/or working capital and/or to generate all forms of income. Including a guarantee for a credit line for subsidiaries and/or associates and/or project customers in the amount of 6,000 million baht (six billion baht) (or the equivalent value in other currencies) to support projects that generate income for the Company and/or its subsidiaries and/or associated companies and/or project customers.

The Chairman then proposed to the shareholders' meeting would like to authorize the Board of Directors and/or other persons who are entrusted by the Board of Directors to be entitled to consider and determine details and other conditions in relation to the provision of debt limits, to support projects and/or working capital and/or to create all forms of income. Including guarantees of credit lines for subsidiaries and/or associated companies and/or project



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สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองสมุทรธานี จ.สมุทรธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขานันทกษ
789/75 ม.1 อ.เมืองอุตสาหกรรมปิ่นทอง
อ.หนองขาบ อ.ศรีราชา จ.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526 /1 M. 3 Tearak Road
Tearak, Amphoe Muang
Samutprakan 10270 Thailand

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Fax +662 976 5023
E-mail cigroup@coilinter.com
Website www.coilinter.com
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customers. This includes but is not limited to in the case of issuing debt instruments, such as name of debt instrument, type of offering of debt instrument, the amount of the debt instruments to be issued and offered for sell in each series, type of debt instrument, collateral, offering price per unit, term of maturity, redemption period, early redemption conditions, interest rate, principal and interest payment method, allocation method and details of the offering, etc. This includes the registration of such debt instruments with the Thai Bond Market Association or other secondary market, having the power to apply for approval from the relevant agency and appointing the advisors or relevant parties for the issuance and offering of debt instruments as well as negotiation, agreement and execution of related documents and contracts as well as taking any action necessary and relating to the issuance and offering of debt instruments.

The Chairman gave the shareholders and proxies the opportunity to ask questions or express opinions on this agenda.

There is no other question, the Chairman then proposed to the meeting to approve the issuance and offering of debentures in the amount 6,000 million baht (six billion baht) (or equivalent value in other currencies), to the approval of the amount for create debts to support projects and/or working capital and/or to generate all forms of income. Including a guarantee for a credit line for subsidiaries and/or associates and/or project customers in the amount of 6,000 million baht (six billion baht) (or the equivalent value in other currencies) to support projects that generate income for the Company and/or its subsidiaries and/or associated companies and/or project customers, and the authorization of the Board of Directors and/or other persons who are entrusted by the Board of Directors to be entitled to consider and determine details and other conditions in relation to the provision of debt limits

Resolution: After due consideration, the meeting resolved to approve the issuance and offering of debentures in the amount 6,000 million baht (six billion baht) (or equivalent value in other currencies), to the approval of the amount for create debts to support projects and/or working capital and/or to generate all forms of income. Including a guarantee for a credit line for subsidiaries and/or associates and/or project customers in the amount of 6,000 million baht (six billion baht) (or the equivalent value in other currencies) to support projects that generate income for the Company and/or its subsidiaries and/or associated companies and/or project customers, and the authorization of the Board of Directors and/or other persons who are entrusted by the Board of Directors to have the authority to take any action relating by votes as follows:

Approved	1,266,797,323	votes	equivalent to	100.00000%
Disapproved	0	votes	equivalent to	0.00000%
Abstained	0	votes	equivalent to	0.00000%
Void	0	votes	equivalent to	0.00000%



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อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขามีนทอง
789/75 ม.1 ต.มื่นขุดสาคร อ.เมือง
อ.หนองปรือ จ.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526 /1 M. 3 Teprak Road
Teprak, Amphoe Muang
Samutprakan 10270 Thailand

Tel +662 976 5290
Fax +662 976 5023
E-mail cigroup@coilinter.com
Website www.coilinter.com
TAX ID #0107547000133

Agenda 8 To Consider Other Matters (if any).

The Chairman assigned Ms. Xanxana Ratanopas, Financial Advisor, reported to the meeting that the company's operational plan for various investment projects through subsidiaries in 2023-2024, summarized as follows:

No.	Investment Projects	Investment Value (Million Baht)	Plan, Estimates and Target			
			Quarter 4/2023		2024	
			Proportion	Source of Income	Proportion	Source of Income
			Estimated Income = 90 MB.		Estimated Income = 450 MB.	
1.	<p>VE Logistic (CIG Utility and Infrastructure Co.,Ltd. (Subsidiary) receiving the business transfer of Good Ventures Co.,Ltd.)</p> <p>- Raising funds and providing financial support together with SINOMACH Hainan Development Co., Ltd. and business partners, where the company will receive a return of 1.5% from being a project sponsor (Financial Sponsor) and providing the credit line (Front End) 3%</p> <p><u>Note:</u> This is an estimate of the income that will occur, while still in the process of managing electric vehicles for transportation</p>	450	71%	<p>Revenue from Finance Sponsors and Front End is estimated at 100 trucks (from a total of 1,100 signed memorandums of understanding, together with 1,000 pickup trucks and 10,000 motorcycles).</p>	50%	<p>Revenue from Finance Sponsors and Front End is estimated at 200 trucks (from a total of 1,100 signed memorandums of understanding, together with 5,000 pickup trucks and 30,000 motorcycles).</p>
2.	<p>Impact Green Utility Holding Co., Ltd. (IGU)</p> <p>The Company invested through a subsidiary company, purchasing shares in Asia Halcyon (Thailand) Company Limited (AHYT) (Affiliated companies held by IGU)</p> <p><u>Note:</u> AHYT invests in electric charging stations and battery swap stations, collaborates</p>	225	5%	<p>Revenue from Finance Sponsoring and Front End, procurement of equipment for 4 battery swapping stations, 12 spare batteries, and setting up a technical team for installation.</p>	35%	<p>Revenue from Finance Sponsors and Front End, Procurement of equipment for 10 battery swapping stations, 30 spare batteries, setting up a technical team for installation, including the share of income from battery rental is approximately 11.11%.</p>



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สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางพลีใหญ่ อ.บางพลี
อ.เมืองสมุทรสาคร จ.สมุทรสาคร 12000
1/1 M.7 Bangkooowad Road
Bangkooowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขามันทอง
789/75 ม.1 ต.หนองสาหร่าย อ.หนองสาหร่าย
อ.หนองสาหร่าย จ.สุพรรณบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรสาคร จ.สมุทรสาคร 10270
526/1 M.3 Teprarak Road
Teprarak, Amphoe Muang
Samutprakran 10270 Thailand

Tel +662 976 5290
Fax +662 976 5023
E-mail cigroup@coilinter.com
Website www.coilinter.com
TAX ID #0107547000133

No.	Investment Projects	Investment Value (Million Baht)	Plan, Estimates and Target			
			Quarter 4/2023		2024	
			Estimated Income = 90 MB.		Estimated Income = 450 MB.	
		Proportion	Source of Income	Proportion	Source of Income	
	with state enterprise organizations both domestically and abroad by investing in and leasing vehicles, electric power / batteries.					
3.	Joint venture between J Ling Solutions Co., Ltd. (JLS) and CIG Utility and Infrastructure Co., Ltd. (subsidiary). Develop the project and provide financial support by SINOMACH and other JLS partners to develop projects. (1) Cold Chain Distribution Channels and Markets to Easy Manage Co.,Ltd. (EASYM) and (2) Electric charging station project and battery swap station (Area - Invested by EASYM, Equipment – Invested by AHYT)	-	24%	Revenue from Financial Sponsoring and Front End for (1) Cold Chain Distribution Channels and Markets and (2) 4 Electric charging station project and battery swap stations.	15%	Revenue from Finance Sponsoring and Front End for (1) Cold Chain Distribution Channels and Markets and (2) 10 Electric charging station project and battery swap stations.

It is to be noted that the estimated revenue for the 4th quarter of 2023 as mentioned above may not meet the target due to delays in the process of obtaining electricity purchase permits for the development of electric charging stations and battery swapping stations, the registration of electric vehicles from abroad, negotiations with landowners to lease space for station installation, and the development of projects in collaboration with government agencies may take longer than planned.

Mr. Cherdpong Siriwit, Independent Director and Chairman of the Audit Committee, further reported to the meeting that following the guidelines from the Securities and Exchange Commission (SEC) dated September 12th, 2023, regarding the understanding of the roles and responsibilities of the Audit Committee and good practices to prevent and mitigate inappropriate behavior of registered companies, the Audit Committee agrees to expand its role in overseeing fundraising activities. There should be monitoring of the use of funds raised according to the disclosed



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อ.เมืองสมุทรปราการ 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขามีนทอง
789/75 ม.1 อ.เมืองอุตสาหกรรมบึงทอง
อ.หนองขาบ อ.ศรีราชา ร.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ ร.สมุทรปราการ 10270
526/1 M. 3 Tearak Road
Tearak, Amphoe Muang
Samutprakan 10270 Thailand

Tel +662 976 5290
Fax +662 976 5023
E-mail cigroup@coilinter.com
Website www.coilinter.com
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objectives and policy for appointing representatives to the board of invested companies to oversee management according to the company's policy, and to continuously report on the progress of operations.

The Chairman provided times for open discussion.

- 1) Mr. Piyaphong Prasatthong, a shareholder, had a question: Why was there a cancellation of the issuance and offering of convertible bonds to existing shareholders in proportion to their shareholding? And why was there a change in the issuance and offering of convertible bonds to specific investors, from Advance Opportunities Fund (AO Fund) to Sycamore Capital SPC?

Ms. Xanxana Ratanopas, Financial Advisor, answered the question: The cancellation of the convertible bonds that were to be offered to existing shareholders in proportion to their shareholding occurred because the said convertible bonds had not been issued and offered and had already expired as of September 16th, 2023. In the change of investors, the original investor, Advance Opportunities Fund (AO Fund), had notified the company of the cancellation of the investment. Therefore, the company proceeded to change the fund to Sycamore Capital SPC.

- 2) Mr. Wirat Trongpittayakun, a proxy holder, had a question: Following the request from the Stock Exchange for the company to clarify information in the financial statements for Q2/2023 dated September 29, 2023, regarding the default on a loan repayment to a financial institution, did the Stock Exchange have any further comments on the matter after the company clarified on October 2nd, 2023, that it was a misunderstanding on the part of the auditor?

Ms. Xanxana Ratanopas, Financial Advisor, answered the question: The Stock Exchange had requested the company to provide additional information to make it clearer. The company specified that there was no default on the debt repayment; rather, the existing debt structure contract had an extension in the repayment period. The company would update the information in the financial statements for Q3/2023 going forward.

- 3) Mr. Hangchai Akkhawatsakul, a shareholder, had additional comments suggesting that in raising capital through various means such as issuing warrants or convertible bonds, management, executives, and the board of directors should ensure it aligns with the objectives of capital increase for the maximum benefit of the company and its shareholders.

There was no other question, the Chairman expressed his gratitude to the shareholders for attending the meeting and for their views and suggestions which the Board would take into consideration, and then declared the meeting adjourned.



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1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขามันทอง
789/75 ม.1 นิคมอุตสาหกรรมมันทอง
ต.หนองขาม อ.ศรีราชา จ.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
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526/1 M. 3 Teprak Road
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The meeting was adjourned at 14.30 hrs.

Pol.Gen.

(Prung Boonpadung)

Chairman

(MS. Wanphen Khaosuwana)

Company Secretary