



**C.I. GROUP
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

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ต.หนองปรือ อ.ศรีราชา จ.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
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สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
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NO. CIG 024/2024

May 8th, 2024

Subject : Notification of the Conversion Price Calculation of the Convertible Debentures of the Company

Attention : President
The Stock Exchange of Thailand

Regarding C.I. Group Public Company Limited (“the Company”) has operated to offer and issue the newly convertible debentures pursuant to the Convertible Debentures Agreement for “convertible debentures granting the right to convert into ordinary shares of C.I. Group Public Company Limited No.1/2023, due in 2026” to specific investors, namely Sycamore Capital SPC, acting for and on behalf of the Sycamore Equity Fund SP (subscriber) (“the convertible debenture holders”). The convertible debenture holders notified the conversion of convertible debenture on May 2nd, 2024, as follows:

The Company's Long-Term Convertible Debentures	Number of Convertible Debentures (Units)	Number of Convertible Debentures Before Exercise of Rights (Units)	Number of Convertible Debentures Exercise This Right (May 2 nd , 2024) (Units)	Number of Outstanding Convertible Debentures (Units)
No. 7/2024	370,370,370	509,769,389	370,370,370	139,399,019

As of May 2nd, 2024.

- The convertible debenture holders notified the conversion of its right to convert into the ordinary shares of C.I. Group Public Company Limited amount 370,370,370 units (20,000,000 Baht) to 370,370,370 ordinary shares.
- The conversion price was 0.0540 baht per share which is not less than 90 percent of the market price (calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days).
- The weighted average price of the Company's shares for the past 7 business days were as follows.

NO.	Date	Number of Shares	Total Value ('000 Baht)
1	30 Apr. 2024	2,819,500	187.61
2	29 Apr. 2024	3,453,903	232.12
3	26 Apr. 2024	8,054,201	534.17
4	25 Apr. 2024	13,171,500	796.39
5	24 Apr. 2024	1,578,500	100.88
6	23 Apr. 2024	3,473,690	232.16



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7	22 Apr. 2024	4,671,100	281.70
Total		37,222,394	2,365.03

Remark: Information from www.setsmart.com

$$\begin{aligned} \text{Weighted average market price for 7 business days (Baht/Share)} &= \text{Trading Volume} / \text{Trading Value} \\ &= 2,365.03 / 37,222,394 \\ &= 0.06 \\ 90\% \text{ of the weighted average market price (Baht/Share)} &= 0.0540 \end{aligned}$$

The convertible price of May 2nd, 2024, is equal to 0.0540 baht per share, which is not lower than 90 percent of the weighted average price. Therefore, it does not meet the conditions to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (silent period) pursuant to notification of the Stock Exchange of Thailand, RE: Rules, Conditions and Procedures Governing the Listing of Ordinary of Preferred Shares Issued for Capital Increase B.E.2015. The convertible debenture holders will receive the convertible debentures on May 2nd, 2024, in the amount 370,370,370 shares and the Company's remaining amount of shares being reserved for the next convertible debentures is 139,399,019 shares.

Please be informed accordingly.

Yours Sincerely,

C.I. Group Public Company Limited

(Mr. Aree Poomsanoh)

Chairman of the Executive