



**C.I. GROUP
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขานันทอง
789/75 ม.1 ถนนอุตสาหกรรมบ่อนทอง
อ.หนองขาบ อ.ศรีราชา จ.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526 /1 M. 3 Teprarak Road
Teprarak, Amphoe Muang
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No. CIG 005/2017

January 30th, 2017

Re : Establishment of a subsidiary company

Dear: President,
The Stock Exchange of Thailand

C.I. Group Public Company Limited (“the Company”) would like to inform of resolution of the Executive Committee Meeting No. 14/2016 held on November 11th, 2016, regarding establishment of a new subsidiary. Details are as follows:

| | |
|--------------------------------|--|
| Subsidiary's Name | Siam Railway Development Co.Ltd. |
| Location | 1/1 Moo. 7 Bangkooward Rd., Bangkoowad, A. Muang Pathumthani |
| Establishment Date | 16th January, 2017 |
| Registered and Paid-up Capital | THB1,000,000 Consisting of 10,000 ordinary shares at par value of THB 100 |
| Shareholding Structure | The Company Holds 100% shares of the subsidiary's registered capital |
| Types of Business | To conduct business, train depot |
| Board of Directors | 1. Mr. Aree Poomsanoh 2. Mr. Suchart Phattanawittayanon 3. Mr. Thatchai Sangkul 4. Mr. Sawai Chatchairunguang 5. Mr. Sekbud Buaduang |
| Source of Fund | Company's working capital |
| Connected Nature | This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551 |
| Size of Transaction | The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551 |

Please be informed accordingly.

Yours Sincerely,
C.I.Group Public Company Limited

(Mr.Aree Poomsanoh)
Managing Director