



C.I. GROUP
PUBLIC COMPANY LIMITED
บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
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สาขาเทพารักษ์
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Ref: CIG 015/2019

14 May 2019

Subject: Financial support for non-related person/entity

Dear Director and Manager

The Stock Exchange of Thailand

With reference to Board of Executive Directors' meeting of C.I.Group Public Company Limited ("The Company" or "CIG") number 19/2018 on 14th December 2018 where the Board of Executive Directors approved a resolution to provide a loan amount of 4.20 million Baht to Smile Supply Company Limited, who is in consulting business that the company has been using, in need of capital for its business expansion and working capital. Details are as follow;

1. Date of transaction: 2nd January 2019

2. Related parties

Lender: C.I.Group Public Company Limited

Borrower: Smile Supply Company Limited

Relationship to the Company's management: None

3. General information of transaction

Type of Transaction: Transaction less than 3% of total asset

Consideration criteria: Total net asset value

Size of Transaction: 0.28 % of net tangible asset (net tangible asset is 1,414.86 Million Baht as states in the financial statements for the period ending 31st March 2019)

4. Details of transaction

Type of Financial support: Short-term loan

Amount: 4.20 Million Baht

Interest rate: 15% per annum

Term of loan: 5 months



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TAX ID #0107547000133

Payment due date: 2nd June 2019

Loan collateral: Post dated check of The Thai Commercial Bank
4.25 Million Baht dated 02/06/2562

5. Reasons for Financial support

Reasons for financial support: For the borrower's investment in its business

6. Consideration guidelines for financial support approval

The company considered the following points

1. The loan is short-term with higher return than the Company's financial costs.
2. Financial support to be provided will not affect the Company's liquidity.
3. The Company considered the borrower's ability to make repayment from its reputation and business performance.
4. Transaction amount is within approval authority of The Board of Executive Directors of the Company.

7. Current status

Current status: Not yet due for payment

Please be informed accordingly.

Yours Sincerely,

C.I.Group Public Company Limited

(Mr.Aree Poomsanoh)

Chairman of the Executive