



**C.I. GROUP
PUBLIC COMPANY LIMITED**
บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
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สาขานนทบุรี
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TAX ID #0107547000133

No. CIG 015/2017

March 29th, 2017

Re: To inform not change the exercise price and exercise ratio of CIG-W6

Dear : President

The Stock Exchange of Thailand

According to the resolution of BOD Meeting no.2/2017 held on Saturday, March 4th, 2017, the meeting approved proposing to the AGM 2017 to approve issuance and offering of warrants #7 (CIG-W7) to existing shareholders of the Company in the amount of not exceeding 216,195,708 units at zero Baht with the exercise ratio of 1 CIG-W7 : 1 new common share and the exercise price of 2.00 Baht per share. The record date for eligible shareholders who have the right to receive CIG-W7 will be on April 3rd, 2017 and the book closing date for collecting the name of shareholders according to Securities and Exchange Act Section 225 will be on April 4th, 2017. However, the right to receive CIG-W7 is still uncertain depending on the approval of the company shareholders' meeting on April 24th, 2017.

As the Terms and Conditions of Right Offering of the Warrants of C.I. Group Public Company Limited Public Company Limited #6 (CIG-W6) to Existing Shareholders has a condition for the adjustment of exercise price and exercise ratio when the Company offers to sell the existing shareholders and/or the public and/or private placement any newly issued securities e.g. convertible debentures or warrants which give right to the holders to convert to or purchase ordinary shares of the Company and “the average share price of the newly issued ordinary shares accommodated the exercise of such rights” is lower than 90% of “the market price of the Company's ordinary shares”.

“The average share price of the newly issued ordinary shares accommodated the exercise of rights” is calculated from the total payment the Company has received from selling securities that can be converted to new ordinary shares (after deducted by expenses (if any)) exercise, divided by the total number of new ordinary shares that are issued to accommodate such securities, which is 2.00 Baht per share.

In this case, “the market price of the Company's ordinary shares” is the weighted average of the Company's ordinary shares” between March 23rd – 29th, 2017 (5 consecutive days prior to XW date) is equal to 0.79 Baht per share.



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Therefore, *the average share price of the newly issued ordinary shares accommodated the exercise of rights* of CIG-W7 is not considered as the low price and the exercise price and ratio of CIG-W6 is still the same as follows.

The exercise price 1. 50 Baht per share

The exercise ratio 1 warrant : 1 ordinary share

Please be informed accordingly.

Yours Sincerely,

(Mr. Aree Poomsanoh)
CEO and Managing Director