



C.I. GROUP
PUBLIC COMPANY LIMITED
บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000

สาขานี้นทอง
789/75 ม.1 ต.นวมฤตสาหกรรมน้ินทอง
อ.หนองขาบ อ.ศรีราชา จ.ชลบุรี 20230

สาขาเทพารักษ์
526/1 ม.3 ต.เทพารักษ์
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No. CIG 027/2016

May 4th, 2016

Subject : To inform not to change the exercise price and exercise ratio of CIG-W5

Attention : President
The Stock Exchange of Thailand

According to the resolution of Annual General Meeting for the year 2016 C.I. Group Public Company Limited ("the Company"), held on Friday, April 29th, 2016 at 1.30 p.m., at the Lotus Room, Queen Sirikit National Convention Center, 60 New Rachadapisek Road, Klongtoey, Bangkok 10110, Thailand. The meeting approved the issuance and offering of warrants#6 (CIG-W6) to existing shareholders of the Company in the amount of not exceeding 216,192,158 units at zero Baht with the exercise ratio of 1 CIG-W6: 1 new common share and the exercise price of 1.50 Baht per share.

As the Terms and Conditions of Right Offering of the Warrants of C.I. Group Public Company Limited Public Company Limited #5 (CIG-W5) to Existing Shareholders has a condition for the adjustment of exercise price and exercise ratio when the Company offers to sell the existing shareholders and/or the public and/or private placement any newly issued securities e.g. convertible debentures or warrants which give right to the holders to convert to or purchase ordinary shares of the Company and the average price of the newly issued ordinary shares to accommodate the exercise of such right is lower than 90% of the market price of the Company's ordinary shares.

In this case, the market price of the Company's ordinary shares is the weighted average of the Company's ordinary shares between 27 April 2016 – 4 May 2016 (5 consecutive days prior to XW date) is equal to 0.62 Baht per share. Therefore, it is not considered the low price and the exercise price and ratio of CIG-W5 is still the same as follows.

The exercise price 1.15 Baht per share
The exercise ratio 1 warrant: 1 ordinary share

Please be informed accordingly.

Yours Sincerely,
C.I.Group Public Company Limited

(Mr.Aree Poomsanoh)
Managing Director