



C.I. GROUP
PUBLIC COMPANY LIMITED
บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ถ.บางหว้า ต.บางหว้า
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe muang
Pathumthani 12000 Thailand

สาขามีนทอง
789/75 ม.1 ต.มดลูก อ.สนม จ.สุพรรณบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1 ม.3 ต.เทพารักษ์
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TAX ID #0107547000133

Ref: CIG 044/2017

September 6th, 2017

Subject : Financial Support for Fakwantip Company Limited.

Dear Director and Manager

The Stock Exchange of Thailand

With reference to Board of Executive Directors' meeting of C.I.Group Public Company Limited ("The Company" or "CIG") has approved resolution to provide loan to Fakwantip Company Limited, an invested company of the Company' subsidiary (CIG (Thailand) Co., Ltd.) which is a company in energy business that has ethanol as a main product. The shareholders of the Fakwanthip are:

| No. | Shareholders | Shares | % Shares |
|-----|--------------------------------|-------------|----------|
| 1. | CIG (Thailand) Co.,Ltd. | 30,000,000 | 29.67 |
| 2. | Hanovic (Thailand) Co.,Ltd. | 30,000,000 | 29.67 |
| 3. | Mr.Thanabordee Jinwattanaporn | 15,000,000 | 14.84 |
| 4. | Miss. Aunanong Prasertkittikul | 10,000,000 | 9.89 |
| 5. | Mr. Suntorn Dentham | 6,000,000 | 5.94 |
| 6. | Mr. Srisuwat Eamchaleun | 5,000,000 | 4.95 |
| 7. | Mrs. Chutima Buakam | 4,000,000 | 3.96 |
| 8. | Export-Import Bank of Thailand | 1,100,000 | 1.09 |
| | Toatal | 101,100,000 | 100.00 |

Details of the loan are as follow;

1. Date of transaction : From July 29th, 2016 till now

2. Related parties

Lender : C.I.Group Public Company Limited

Borrower : Fakwantip Company Limited

Relationship to the Company's : An invested company of the Company' subsidiary.

Relationship to the management of the Company: None



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3. General information of transaction

Type of Transaction : Between 1 million baht and 20 million baht or 0.03%NTA and 3%NTA, whichever is higher.

Consideration criteria : Total Net Asset Value

Size of Transaction : 2.33% of net tangible asset (772.40 Million Baht as of June 30th, 2017)

4. Details of transaction

Type of Financial support : Short-term loan

Amount : 18 Million Baht

Interest rate : 15% per annum

Term of loan : 1 year

Loan collateral : None

5. Reasons for Financial support

Reasons for financial support : As Farkwantip Co., Ltd. is under implementing and test run process which could not generate revenue as yet while still need to invest in tools and equipments.

Objectives : For investment in its borrower's business and be as working capital.

6. Consideration guidelines for financial support approval

The company considered the following points

- 1) The loan is short-term with higher return than the Company's financial costs.
- 2) Financial support to be provided will not affect to the Company's liquidity.
- 3) The borrower are in negotiations with their potential customers which could be expected to generate sales in near future.
- 4) Transaction amount is within approval authority of The Board of Executive Directors of the Company.

7. Current status

| No | Date | Details | Amount (Baht) | Interest Rate (%) | Period (year) | Start Date | End Date | Amount of interest |
|----|------------|---------|------------------|----------------------|------------------|------------|------------|-----------------------|
| 1 | 29/07/2016 | Loan | 2,000,000 | 12 | 1 | 29/07/2016 | 29/07/2017 | 240,000 |
| 2 | 31/08/2016 | Loan | 4,000,000 | 12 | 1 | 31/08/2016 | 31/08/2017 | 480,000 |
| 3 | 05/09/2016 | Loan | 2,500,000 | 12 | 1 | 05/09/2016 | 05/09/2017 | 300,000 |



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| No | Date | Details | Amount (Baht) | Interest Rate (%) | Period (year) | Start Date | End Date | Amount of interest |
|-------|------------|---|------------------|----------------------|------------------|------------|------------|-----------------------|
| 4 | 28/10/2016 | Loan | 1,500,000 | 12 | 1 | 28/10/2016 | 28/10/2017 | 180,000 |
| 5 | 13/01/2017 | Loan | 3,500,000 | 15 | 1 | 13/01/2017 | 13/01/2018 | 525,000 |
| 6 | 24/02/2017 | Loan | 3,850,000 | 15 | 1 | 24/02/2017 | 24/02/2018 | 577,500 |
| 7 | 07/04/2017 | Loan | 2,650,000 | 15 | 1 | 07/04/2017 | 07/04/2018 | 397,500 |
| 8 | 02/08/2017 | Reimburse partial loan and interest items 1 and 2 | (5,000,000) | | | | | (780,821.92) |
| 9 | 02/08/2017 | Change promissory notes for items. 2-4 | (5,000,000) | | | | | (419,178.08) |
| 10 | 02/08/2017 | Loan | 5,000,000 | 15 | 1 | 02/08/2017 | 02/08/2018 | 750,000 |
| 11 | 28/08/2017 | Loan | 3,000,000 | 15 | 1 | 28/08/2017 | 28/08/2018 | 450,000 |
| Total | | | 18,000,000 | | | | | 2,700,000 |

The Company has been paid interest by Fakwanthip on schedule.

Please be informed accordingly.

Yours sincerely,

C.I.Group Public Company Limited.

(Mr. Aree Poomsanoh)

Managing Director