



**C.I. GROUP
PUBLIC COMPANY LIMITED**
บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางพลีใหญ่ อ.บางพลี จ.สมุทรปราการ 12000
1/1 M.7 Bangkooowad Road
Bangkooowad, Amphoe muang
Pathumthani 12000 Thailand

สาขามันทอง
789/75 ม.1 ต.บึงนาราง อ.บึงนาราง จ.พิจิตร 32130
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1 ม.3 ต.เทพารักษ์ อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526 /1 M. 3 Teparak Road
Teparak, Amphoe Muang
Samutprakan 10270 Thailand

Tel +662 976 5290
Fax +662 976 5023
E-mail cigroup@coilinter.com
Website www.coilinter.com
TAX ID #0107547000133

Ref: CIG 061/2016

14 November 2016

Subject: Financial support for non-related person/entity

Dear Director and Manager

The Stock Exchange of Thailand

With reference to Board of Executive Directors' meeting of C.I.Group Public Company Limited ("The Company" or "CIG") number 9/2015 on 11th September 2015 where the Board of Executive Directors approved a resolution to provide a loan amount of 30 million Baht to Supreme CNB Company Limited who is a manufacturer and distributor of air-conditioning units and a long-term partner of the Company. Details are as follow;

1. Date of transaction: 17 September 2015

2. Related parties

Lender: C.I.Group Public Company Limited

Borrower: Supreme CNB Company Limited

Relationship to the Company's management: None

3. General information of transaction

Type of Transaction: Transaction less than 3% of total asset

Consideration criteria: Total net asset value

Size of Transaction: 2.47% of net tangible asset (of net tangible asset of 1,212.31 Million Baht in financial statements for the period ending 30 March 2015)

4. Details of transaction

Type of Financial support: Short-term loan

Amount: 30 Million Baht

Interest rate: 15% per annum

Term of loan: 1 year



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สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe muang
Pathumthani 12000 Thailand

สาขามันทอง
789/75 ม.1 ต.หนองสาหร่าย อ.บ้านกรวด
อ.หนองขาหย่าง จ.ลพบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526 /1 M. 3 Teparak Road
Teparak, Amphoe Muang
Samutprakan 10270 Thailand

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Payment due date: 15 September 2016

Loan collateral: Land and building

5. Reasons for Financial support

Reasons for financial support: Investment in borrower's business

6. Consideration guidelines for financial support approval

The company considered the following points

1. The loan is short-term with higher return than the Company's financial costs.
2. The loan collateral value is greater than the loan amount.
3. Financial support to be provided will not affect the Company's liquidity.
4. The Company considered the borrower's ability to make repayment, past reputation and past business performance.
5. Transaction amount is within approval authority of The Board of Executive Directors of the Company.

7. Current status

Current status: The Company has received total repayment on 11th August 2016.

Please be informed accordingly.

Yours sincerely,

(Mr. Aree Poomsanoh)

Managing Director

C.I.Group Public Company Limited.