Headline:

Report on the results of the Exercise of CIG-W6 (F53-5)

Security Symbol:

Announcement Details

Report on the results of sale of securities (F53-5) Name of Company C.I.GROUP PUBLIC COMPANY LIMITED Date 02-May-2018

Report on the results of the sale of warrants as follows

CIG

| Name of warrant | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise Date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--|--|--------------------------------|--------------------------------|------------------|---|--|
| Warrant of C.I.GROUP PUBLIC COMPANY LIMITED No. 6(CIG-W6) | 0 | 216,191,596 | 1.00 : 1.00 | 1.50 | 30-Apr-2018 | 0 | 216,191,596 |

Summary

Total excercised shares / converted shares (common shares)

Signature _

(Mrs.Chankapaw Dissakul) Director Authorized to sign on behalf of the company

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Signature ________ (Mr.Taweesak Wangkorkiat) Director Authorized to sign on behalf of the company

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