



**C.I. GROUP
PUBLIC COMPANY LIMITED**
บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

สาขานันทอง
789/75 ม.1 ต.นากลาง อ.นากลาง
อ.หนองบัว อ.ศรีราชา จ.ชลบุรี 20230
789/75 M.1 Pinthong Industrial Park
Nongkham, Sriracha
Chonburi 20230 Thailand

สาขาเทพารักษ์
526/1 ม.3 ต.เทพารักษ์
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270
526/1 M.3 Teprak Road
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E-mail cigroup@coilinter.com
Website www.coilinter.com
TAX ID #0107547000133

No. CIG 050/2017

October 16th, 2017

Re: Notification of the Fifth Exercise of the Warrants (CIG-W7)

Dear: President,
The Stock Exchange of Thailand

With reference to the warrant (CIG-W7) which C.I.Group Public Company Limited (“the company”) has allotted in total of 172,956,992 units that could be exercised to purchase the company’s ordinary shares on a monthly basis on the last bank business day of each month throughout the life of warrants. The fifth exercise date was on October 31st, 2017 and the last exercise date is on February 14th, 2019.

The company would like to provide the information regarding the Fifth exercise notification of the CIG-W7 on October 31st, 2017, details are as followed:

1. Submission Period :
October 20th - 30th, 2017 (only on business days) from 9.30 am. to 3.30 pm.
2. Exercise Date :
October 31st, 2017
3. Exercise Ratio and Exercise Price :
1 units of warrant (CIG-W7): 1 ordinary share, at the price of Baht 2.00 per share.
4. Documents required for notification to exercise the CIG-W7 are as followed:
Warrants Holder can exercise the Warrants through 2 methods below:
 - 4.1 Through a warrant certificate which the following documents are required :
 - 4.1.1 A completed Notification Form of Exercise Warrants for Ordinary Shares (the Form could be obtained at C. I. Group Public Company Limited or via <http://www.coilinter.com>).



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4.1.2 A Warrant Certificate signed by a warrant holder, or a replacement that conforms to the SET regulations (in case the Warrant Certificate is lost), which defines the number of warrants in accordance with that specified in the Notification Form of Exercise Warrants for Ordinary Shares.

4.2 Through the scripless System.

In case of exercising warrants through the scripless system, the warrant-holders must complete the Notification Form of Exercise Warrants for Ordinary Shares, to submit to their brokers. The brokers will inform Thailand Securities Depository Company Limited (TSD) in order to withdraw a warrant certificate or a replacement prescribed by the SET used as evidences to purchase the ordinary shares, and then proceed with the procedure in clause 4.

4.3 Evidence supporting share subscription

- 1) Thai Individual Person : Certified copy of identification card
- 2) Foreign Individual Person : Certified copy of passport
- 3) Thai Juristic Person : Copy of corporate affidavit issued by the Ministry of Commerce within 6 months prior to exercise date signed by an authorized director(s) as stated in the corporate affidavit with the company stamp together with certified evidence of that authorized director(s) as in 1) or 2)
- 4) Foreign Juristic Person : Copy of corporate affidavit certified by Notary Public within 6 months prior to exercise date signed by authorized directors as stated in the corporate affidavit with the company stamp together with certified evidence of that authorized director(s) as in 1) or 2)

5. Payment Method:

CIG-W7 holders who wish to exercise their rights shall make the payment in the amount specified in the Notification Form of the Exercise Warrants for Ordinary Shares (the warrant-holders can obtain the Form at the Company or via the Company's website) by cash, cheque,



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draft, bill of exchange, or payment orders from the banks, which can be cashed in the Bangkok area within each Notification of Warrant Exercise Period. Those payments shall be made payable to “C.I. Group Public Company Limited for shares subscription” Saving Account number 324-2-88518-3 Siam Commercial Bank Plc., Changwattana Road Branch.

In case of cash payment, the deposit slip must be submitted together with the Notification Form. The exercise of warrants shall be valid only if the payment is collectible.

6. Warrant holders are responsible for the payment of all taxes, stamp duties, official fees and registration fees arising from the exercise of their warrants.

7. Contact Persons and Contact Place

Khun Wanphen Khaosuwan
C.I.Group Public Company Limited
1/1 Moo 7 Bangkoowad Rd.,Bangkoowad,
Ap.Muang Pathumtani 12000 Thailand
Tel.0-2976-5290 ext.174/175
Fax.0-2598-2331

8. Other conditions

In case that the warrant holder submits incomplete evidence either the warrant certificate or substitution of warrant certificate, or the Company does not duly receive full amount of the payment specified in the subscription form, or the Company finds that the information filled in the subscription form is incomplete and/ or inaccurate, or the tax stamp is not fully affixed to the document in accordance with the laws and regulations, the warrant holder must correct and/ or fulfilled the documentation to be complied with the exercise terms and conditions within the exercise date; otherwise, the notification shall become invalidate. The Company then shall return the payment and warrant certificate to such warrant holder within 14 days from the exercise date without interest. Except for the last time of exercise, the warrant holder must correct and/ or fulfilled the documentation within 3 business days from the expiration of warrant



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certificate. If the warrant holder disregards to complete the documentation in time, the last exercise notification shall become invalidate without exercising of the right.

Please be informed accordingly.

Yours sincerely,

C.I.Group Public Company Limited

(Mr.Aree Poomsanoh)

Managing Director