



บริษัท .ซี.ไอ.กรุ๊ป จำกัด (มหาชน)

C.I. GROUP PUBLIC COMPANY LIMITED

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Certificate

No. CIG 013/2015

July 2nd, 2015

Re: Report on the Results of Exercising Warrants CIG-W5 (The Second exercise)

Dear: President

The Stock Exchange of Thailand

As C.I.Group Public Company Limited has determined the Second exercising date of the subscription rights of warrants (CIG-W5) on June 30th, 2015, the company would like to inform the result of Exercising warrants CIG-W5 as follows:

1. Results of the warrants exercise CIG-W5

Description of the subscription rights of warrant	CIG-W5
Number of exercising warrant-holders (persons)	None
Number of exercised warrants (units)	None
Warrants remaining after this exercise (units)	216,185,556
Number of ordinary shares issued for this exercise (shares)	None
Remaining number of ordinary shares reserved for the exercise of warrants (shares)	216,185,556

2. Amount of money received from the shares issued through the exercise of warrants CIG-W5

Description of the subscription rights of warrant	CIG-W5
Net amount received (Bahts)	None

Kindly be informed accordingly.

Best Regards,

C.I.Group Public Company Limited

(Mr. Aree Poomsanoh)

Managing Director