

## C. I. GROUP PUBLIC COMPANY LIMITED

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Certificate No. AJA98/1319

No. CIG 023/2015

October 1<sup>st</sup>, 2015

Re: Report on the Results of Exercising Warrants CIG-W5 (The Fifth exercise)

Dear: President

The Stock Exchange of Thailand

As C.I.Group Public Company Limited has determined the fifth exercising date of the subscription rights of warrants (CIG-W5) on September 30<sup>th</sup>, 2015, the company would like to inform the result of Exercising warrants CIG-W5 as follows:

## 1. Results of the warrants exercise CIG-W5

Description of the subscription rights of warrant	CIG-W5
Number of exercising warrant-holders (persons)	None
Number of exercised warrants (units)	None
Warrants remaining after this exercise (units)	216,185,556
Number of ordinary shares issued for this exercise (shares)	None
Remaining number of ordinary shares reserved for the exercise of warrants (shares)	216,185,556

## 2. Amount of money received from the shares issued through the exercise of warrants CIG-W5

Description of the subscription rights of warrant	CIG-W5
Net amount received (Bahts)	None

Kindly be informed accordingly.

Best Regards,

C.I.Group Public Company Limited

(Mr. Aree Poomsanoh) Managing Director