



**C.I. GROUP
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางพลีใหญ่ อ.บางพลี 12000
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
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Pathumthani 12000 Thailand

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Website www.coilinter.com
TAX ID #0107547000133

No. CIG 023/2020

June 30th, 2020

Subject : Financial Support for Affiliates and Unrelated Persons

Dear : President,
The Stock Exchange of Thailand

With reference to Board of Executive Directors' meeting of C.I. Group Public Company Limited ("The Company" or "CIG") has approved the financial support for Affiliates and Unrelated Persons, the company would like to clarify as follows:

1. Fakwanthip Company Limited

An affiliate in the energy business, produces and distributes Ethanol which is an affiliate of the company where the company's subsidiary (CIG (Thailand) Co., Ltd.) has invested in. The detail of the transaction is as follows:

1. Date of Transaction : From November 23, 2018 till now

2. Related Parties

Lender : C.I.Group Public Company Limited

Borrower : Fakwantip Company Limited

Board of Directors / Management :

Mr. Aree Poomsanoh a major shareholder; Executive Director; Chairman of the Executive Committee. Therefore, is a person with no relationship to the company.

Mr. Ronnachai Jinnawattaphon a person with no relationship to the company.

Mr. Michael Jang Chong Gao a person with no relationship to the company.

Relationship to the Company : An invested company of the Company' subsidiary.

The shareholders of the Fakwanthip are as followed:

No.	Shareholders	Shares	% Shares
1.	CIG (Thailand) Co.,Ltd.	47,802,000	40.20
2.	Hanovic (Thailand) Co.,Ltd.	30,000,000	25.23
3.	Mr.Thanabordee Jinwattapanorn	19,500,000	16.40
4.	Miss. Aunanong Prasertkittikul	10,000,000	8.41



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<u>No.</u>	<u>Shareholders</u>	<u>Shares</u>	<u>% Shares</u>
5.	Mr. Suntorn Dentham	5,000,000	4.21
6.	Mr. Srisuwat Eamchaleun	4,000,000	3.36
7.	Mrs. Chutima Buakam	1,500,000	1.26
8.	Export-Import Bank of Thailand	900,000	0.76
9.	OSMEP	200,000	0.17
	Total	118,902,000	100.00

Shareholders of CIG (Thailand) Co., Ltd are as follows:

<u>No.</u>	<u>Name</u>	<u>Shares</u>	<u>% Shares</u>
1.	C.I. Group Public Company Limited	599,850	99.97
2.	Mr. Aree Poomsanoh	50	0.01
3.	Mr. Theera Poomsanoh	50	0.01
4.	Mr. Sekbud Buaduang	50	0.01
	Total	600,000	100.00

The shareholders of Hanovic (Thailand) Co., Ltd. are as follows:

<u>No.</u>	<u>Name</u>	<u>Shares</u>	<u>% Shares</u>
1.	Hong Kong Hanovic Technology (Group) Co., Ltd	245,000	24.50
2.	Mr. Ekachai Issarong	245,000	24.50
3.	Mr. Kulchart Choopat	10,000	1.00
	Total	500,000	100.00

Relationship to the management of the Company: None

3. Details of transaction

Type of Financial Support : Short-term loan

Amount : 19 Million Baht

Interest Rate : 15% per annum

Term of Loan : 2 year due on 23 November 2020 (extended term period for 1 year)

Size of Transaction : 1.89% of net tangible assets (632.96 Million Baht as of September 30, 2018)

Loan Collateral : None

Term of repayment : Principal with interest on due date



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4. Reasons for financial support

Reasons for financial support : CIG (Thailand) Co., Ltd has jointly invest in Fakwantip Co., Ltd. on November 23, 2018 in the operation of alternative energy business (Ethanol production). By which the Company has agreed to let a company that specialized in business recovering strategies and debt restructuring to be a consultant to examine the records and create reports to the Investment Committee. The report has shown that alternative energy business was in expansion, the operational plan and project returns were satisfactory. However, as Fakwantip Co., Ltd has just started production, the machines have not yet been operating in full capacity. This resulted in insufficient funds to invest in material sourcing, improvement in tools, machinery, and equipment. It is expected that once the production is fully operational, there will be enough profit to repay the Company.

Objectives : For investment in its borrower's business and as working capital.

5. Consideration guidelines for financial support approval

- 1.) The Board of Executive Directors' meeting of C. I. Group Public Company Limited on November 23rd, 2018 has approved the financial support for Fakwantip Co., Ltd totaling 12 million baht and has approved additional financial support until March 22, 2018 totaling 19 million baht.
- 2.) The Company has considered that Fakwantip Co., Ltd is experiencing lack of financial liquidity, without financial support, the business would have to cease its operation. It is expected that when there is sufficient funds to procure raw materials and invest in the improvement of machinery and equipments, Fakwantip Co., Ltd will be able to operate with full capacity and generate sufficient profit to repay the company.
- 3.) The financial support to be provided will not affect the Company's liquidity.

6. Risk Management Plan

The Company has been monitoring the performance of Fakwantip Co., Ltd closely and also follow up on the repayment to be made as soon as possible or to be made gradually in parts.

7. Source of Funds

The Company's working capital is the source of funds used in this loan without affecting the Company's liquidity.



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8. Current Status

Considering the financial status and operation performance of Fakwantip Co., Ltd, the company still has financial problems, unsatisfactory operating results due to inefficiency of the machine, and the fluctuation of the raw material prices. Presently, the borrower is not able to pay the debt as scheduled due to problems in production and working capital in procuring raw materials. However, the borrower has continuously improved the production process and currently the production is progressively more consistent. Therefore, it is expected that the borrower will be able to generate sufficient profit and repay the loan shortly.

Financial Support for Unrelated Persons:

1. Smile Supply Co., Ltd.

Provides business consultations for business developments; procure materials and equipment for the government and various private agencies.

1. Date of transaction : From January 2, 2019 until now

2. Related Parties

Lender : C. I. Group Public Company Limited

Borrower : Smile Supply Co., Ltd.

Board of Directors / Management :

Mr. Komet Petchanan a person with no relationship to the company

The shareholders of Smile Supply Co., Ltd are as follows:

<u>No.</u>	<u>Shareholders</u>	<u>Shares</u>	<u>% Shares</u>
1.	Mr. Komet Petchanan	9,998	99.98
2.	Mr. Nat Yodvisitsuk	1	0.01
3.	Mrs. Wilai Petchanan	1	0.01
	Total	10,000	100.00

Relationship to the Company : None

Relationship to the Company's management : None

3. Details of transaction

Type of Financial Support : Short-term loan

Amount : 3.20 million Baht at the beginning of the year; 38.44 million Baht during the year; 23.10 million Baht received during the year; total amount remaining at the end of the year is 18.54 million Baht

Interest Rate : 15% per annum

Term of Loan : 4 Months; Due on 31 March 2020



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Size of transaction : 0.34 % of Total Asset Value (1,170 Million Baht as of Q3/2018 Financial Statements ended September 30, 2018)

Term of repayment : Principal with interest on due date

Loan Collateral : None

4. Reasons for Financial Support

Reasons for financial support: On November 28, 2019, Smile Supply Co., Ltd has proposed a joint investment in Equipment Procurement Project to a state enterprise. During which, the project development requires capital. The Company, therefore, provided loans to reduce the risks. When the project has progressed and can generate sufficient revenue and profits, the Company will have the right to jointly invest in the said project in the agreed proportion.

Objective : For borrower to invest in the business and use as working capital.

5. Consideration guidelines for financial support approval

- 1.) Firstly, referring to the Executive Committee No.12/2018 on November 28, 2018, the committee has considered and approved the loan to Smile Supply Co., Ltd for 3.2 million Baht and granted additional financial support until March 5, 2020, totaling 3.44 million Baht. Secondly, the Executive Committee No. 19/2018 on December 4, 2018, has considered and approved the loan to Smile Supply Co., Ltd. for 4 million Baht for the period of 2 months and has allowed to extend the repayment period until March 31, 2020. Thirdly, referring to the Executive Committee No.1/2019 on January 15, 2019, the Committee has approved the loan to Smile Supply Co., Ltd (Mr. Komet Petchanan) totaling 33 million Baht and has received repayment of 23 million Baht since, leaving 11.1 million Baht as present outstanding debt.
- 2.) The financial support to be provided will not affect the Company's liquidity.

6. Risk Management Plan

The Company has been monitoring the performance of Smile Supply Co., Ltd closely. When the government decided to delay the project, the Company has withdrawn part of the loan totaling 23 million baht. The rest has been requested to be repaid as soon as possible or to be partially repaid.

7. Source of Funds

The Company's working capital is the source of funds used in this loan without affecting the Company's liquidity.



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8. Current Status

Considering the financial status and operation performance of Fakwantip Co., Ltd, the company still has financial problems, unsatisfactory operating results due to delays in several projects that . Presently, the borrower is not able to repay to principal but still pays the interest as scheduled. For the past period, the project has not progressed because it is still being studied by the state enterprise and cannot be finalized as of yet. Currently, the company is trying to collect the outstanding debt from Smile Supply Co., Ltd and is expected to be able to collect the amount by the end of 2020.

DCP World Co., Ltd.

Engaged drinking water production business, nutritional supplements, healthy food and drinks.

1. Date of Transaction: From July 19, 2019 till now

2. Related Parties

Lender : C.I.G. Thailand Co., Ltd

A subsidiary of the company with the shareholding of 99.97%

Borrower : DCP World Co., Ltd.

Board of Directors / Management :

Mr. Suthiruj Sathiencharupongsa a person with no relationship to the company

The shareholders of DCP World Co., Ltd. are as follows;

<u>No.</u>	<u>Name</u>	<u>Shares</u>	<u>% Shares</u>
1.	Mr. Suthiruj Sathiencharupongsa	25,800,000	43.00
2.	Mr. Wichai Thongtang	18,000,000	30.00
3.	My World At Thunder888 Co., Ltd.	7,200,000	12.00
4.	Thai QR Payment Co., Ltd.	3,000,000	5.00
5.	Mr. Roongroj Hemansuthikul	3,000,000	5.00
6.	Miss Thanawadee Ekjirojkul	3,000,000	5.00
	Total	60,000,000	100.00

The shareholders of Thai QR Payment Co., Ltd are as follows:

<u>No.</u>	<u>Name</u>	<u>Shares</u>	<u>% Shares</u>
1.	Mr. Suthiruj Sathiencharupongsa	3,000	30.00
2.	Miss Nittaya Ketkaew	4,500	45.00
3.	Mr. Pattanapas Liwmanokhun	500	5.00
4.	DCP World Co., Ltd.	500	5.00
5.	Facethai.World Co., Ltd.	500	5.00



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6. Miss Patthratip Saentrakul	1,000	10.00
Total	10,000	100.00

The shareholders of Myworld@Thunder888 Co., Ltd. are as follows:

<u>No.</u>	<u>Name</u>	<u>Shares</u>	<u>% Shares</u>
1.	Mr. Thanabun Paingulerm	5,000	50.00
2.	Mrs. Nimnuch Nawtueng	2,000	20.00
3.	Miss Lip Shuna	2,000	20.00
4.	Mrs. Sarunpas Sathiencharupongsa	1,000	10.00
	Total	10,000	100.00

Relationship to the Company : None

Relationship to the Company's management : None

3. Details of transaction

Type of financial support	: Short-term loan
Amount	: Baht 11 million
Interest Rate	: 12% per annum
Period	: 1 year 1 month; Due on 14 August 2020 (extended loan period for 7 years)
Size of Transaction	: 0.77 % of total assets (1,419.66 million Baht as of March 31, 2019)
Terms of Repayment	: Interest will be paid monthly; the principal is to be paid when due.
Collateral	: None

4. Reason of Financial Support

Reasons for financial support : On 19 July 2019, DCP World Co., Ltd. has proposed its business plan to produce biodegradable straws that are environmental friendly that needed the investment in machines and equipment. The company consider that its project has potential and will be able to generate profit in the future. Then the company has approved short-term to DCP World Co., Ltd for an initial investment, with the right to invest in its shares at the agreed proportion as its business will be able to generate income and profit.

Objective : For investment in its borrower's business and be as working capital.



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5. Consideration guidelines for financial support approval

- 1.) The Board of Executive Directors' meeting of C. I. Group Public Company Limited No. 8/2019 on July 12, 2019 has approved the financial support for DCP World Co., Ltd. totaling 11 million baht.
- 2.) The financial support to be provided will not affect the Company's liquidity.

6. Risk Management Plan

The Company has been monitoring the performance of DCP World Co., Ltd closely and also follow up on the repayment to be made as soon as possible or to be made gradually in parts.

7. Source of Funds

The Company's working capital is the source of funds used in this loan without affecting the Company's liquidity.

8. Current Status

Considering the financial status and operation performance, DCP World Co., Ltd. still has issues with its financial liquidity together with the results of operation that has not been as planned. Presently, the borrower is not able to pay the debt as scheduled due to its biodegradable straws business has not progress as expected. Then the company has postponed further investment and tried to collect its outstand debt accordingly. It is expected that the borrower will be able to repay the loan by the end of Quarter 3/2020.

2. I Pay All Co., Ltd.

Engages direct sales business, dietary supplement and cosmetic products through online channels and salespersons who are also called members.

1. Date of Transaction: From December 13, 2018 till now

2. Related Parties

Lender : C.I.G (Thailand) Co., Ltd.
A subsidiary of the company of 99.97% shareholding
Borrower : I Pay All Co., Ltd.

Board of Directors / Management :

Mr. Phuritak Tokhongsap a person with no relationship to the Company.

The shareholders I Pay All Co., Ltd. are as follows;

<u>No.</u>	<u>Name</u>	<u>Shares</u>	<u>% Shares</u>
1.	Mr. Phuritak Tokhongsap	5,100	51.00



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2. Mr. Sarawut Wattanasiri	2,900	29.00
3. Mr. Korkaew Wiseth	1,000	10.00
4. Miss Hathaikorn Phuchaharn	1,000	10.00
Total	10,000	100.00

Relationship to the Company : None

Relationship to the Company's management : None

3. Details of transaction

Type of financial support	: Short-term loan
Amount	: 3 million Baht at the beginning of the year; 3.52 million Baht during the year; total amount remaining at the end of the year is 6.52 million Baht
Interest Rate	: 15% per annum
Period	: 1 year 8 months; Due on 23 August 2020 (extended term period for 8 months)
Size of Transaction	: 0.60 % of total assets (1,170.00 million Baht as of September 30, 2018)
Term of Repayment	: Principal and Interest when due
Collateral	: None

4. Reason of financial support

Reasons for financial support : On 13 December 2018, I Pay All Co., Ltd. would like to invest in the online platform for its business sales system. As I Pay All Co., Ltd. has proposed its business plan to expand its online sales system and its production capacity to the Company. That the Company consider that its project has potential and will be able to generate profit in the future. Then the company has approved short-term to I Pay All Co., Ltd for an initial investment, and has right to invest in its shares at the agreed proportion

Objective : For investment in its borrower's business and as working capital.

5. Consideration guidelines for financial support approval

- 1.) The Board of Executive Directors' meeting of C. I. Group Public Company Limited on December 6, 2018 has approved the financial support for I Pay All Co., Ltd totaling 3 million baht and has approved additional financial support until March 22, 2018 totaling 7.04 million baht.
- 2.) The financial support to be provided will not affect the Company's liquidity.



**C.I. GROUP
PUBLIC COMPANY LIMITED**

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6. Risk Management Plan

The Company has been monitoring the performance of I Payall Co., Ltd. closely and also follow up on the repayment to be made as soon as possible or to be made gradually in parts.

7. Source of Funds

The Company's working capital is the source of funds used in this loan without affecting the Company's liquidity.

8. Current Status

Considering the financial status and operation performance, I Pay All Co., Ltd still has issues with its financial liquidity together with the results of operation that has not been as planned. Presently, the borrower is not able to pay the debt as scheduled due to problems in the expansion of its online sales system was not successful as expected. Then the company has postponed further investment and tried to collect its outstanding debt accordingly. It is expected that the borrower will be able to repay the loan by the end of the Quarter 3/2020.

As for future criteria regarding approval of loans to other parties, the Company will have extra consideration for collateral of debt repayment, operational plan, and operation performance.

Please be informed accordingly

Respectfully yours,

C.I. Group Public Company Limited

(Mr. Aree Poomsanoh)

Chairman of the Executive